

VIRGINIA STATEWIDE HEALTHCARE SURVEY

Interview Schedule

CONFIDENTIAL

Field Dates: August 16-20, 2023

N=800 Registered Voters

Credibility Interval = $\pm 3.95\%$

** Denotes result under 0.5%.*

^ Denotes rounding. Due to rounding, some figures may be higher or lower by less than one-half of one percent.

(ASK TEXT TO WEB ONLY)

Before you begin, could you please confirm that you are not driving and that you are in a place where you can answer safely?

100% Yes, in a safe place

Are you registered to vote in Virginia?

100% YES

Are you, or is anyone in your household, employed by a newspaper, television or radio station, or a political party, or by a candidate for political office?

100% NO

Please record your gender.

48% MALE
52% FEMALE

In what year were you born?

6% 18 - 24
13% 25 - 34
21% 35 - 44
15% 45 - 54
20% 55 - 64
25% 65 AND ABOVE

Now, you will read descriptions of a few things that you may or may not have heard in the news. For each one, please indicate if you have seen, read, or heard about it in the news over the last few months.

TOTAL YES	YES - A LOT	YES - SOME	NO - NOTHING
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A law passed in Virginia that enables patients to receive a good faith price estimate from hospitals upon request at least three days in advance of a scheduled elective procedure or test.

39%	14%	25%	61%
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When it comes to healthcare costs, which one of the following concerns you the most?
(RANDOMIZE)

41%	Out of pocket costs that are not covered by health insurance, like deductibles and co-pays
19%	The cost of monthly health insurance premiums
16%	Prescription drug costs
15%	Hospital and health care facility costs
8%	Doctor or other health care provider costs
1%	OTHER (SPECIFY:_____)

Which ONE of the following do you believe is MOST responsible for rising healthcare costs? Is it... **(RANDOMIZE)**

33%	Health insurance companies
21%	The government
17%	Pharmaceutical companies
13%	Inflation
9%	Hospitals
5%	Older and sicker population using more services
1%	OTHER (SPECIFY:_____)

Are you aware that under both federal and state law hospitals are required to publicly share information online about standard charges for medical care as well as a consumer-friendly list of shoppable healthcare services?

27% Yes
73% No

And, have you, or has someone in your household, ever used one of these healthcare pricing tools?

7% Yes - Self
4% Yes - Someone in household
3% Yes - Both

86% No

14% TOTAL YES

In your view, which of the following groups in the healthcare industry should be MOST responsible for helping people better understand their healthcare costs? **(RANDOMIZE)**

47% Health insurance companies
40% Hospitals and health care providers
12% The government

1% OTHER (SPECIFY:____)

Now, please indicate if you have done any of the following before when seeking medical care from a healthcare provider. **(RANDOMIZE)**

YES - HAVE NO - HAVE NOT

You have compared prices for doctors and other healthcare providers before seeking care.
23% 77%

You have price shopped or compared prices for hospitals before seeking care.
15% 85%

You have asked for a healthcare cost estimate from your health insurance company or healthcare provider before receiving medical care.
36% 64%

Have you seen, read or heard about a law recently passed in Virginia that protects patients from surprise medical bills for out-of-network emergency care and some non-emergency care?

20% Yes
80% No

Now, just a few more questions for statistical purposes only.

What is the last grade you completed in school?

- SOME GRADE SCHOOL (GRADES 1-8)
 - 1% SOME HIGH SCHOOL (GRADES 9-11)
 - 17% GRADUATED HIGH SCHOOL (GRADE 12)
 - 6% TECHNICAL/VOCATIONAL SCHOOL
 - 28% SOME COLLEGE
 - 29% GRADUATED COLLEGE (e.g. BACHELOR OF ARTS, BACHELOR OF SCIENCE)
 - 20% POST-GRADUATE (e.g. PhD, MD, JD)

 - 18% TOTAL HS OR LESS**
 - 34% TOTAL SOME COLLEGE**
 - 49% TOTAL COLLEGE+**
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And, in politics today, do you consider yourself ... **(ROTATE)**

a Republican,
a Democrat,
or something else?

(IF REPUBLICAN OR DEMOCRAT, ASK) Would you call yourself a STRONG
(Republican/Democrat) or a NOT-SO-STRONG (Republican/Democrat)?

(IF SOMETHING ELSE, ASK) Do you think of yourself as closer to **(ROTATE)** the Republican or to
the Democratic party?

- 21% STRONG REPUBLICAN
 - 11% NOT-SO-STRONG REPUBLICAN
 - 7% LEAN REPUBLICAN

 - 17% UNAFFILIATED / INDEPENDENT / SOMETHING ELSE

 - 9% LEAN DEMOCRAT
 - 10% NOT-SO-STRONG DEMOCRAT
 - 25% STRONG DEMOCRAT

 - 40%^ TOTAL REPUBLICAN**
 - 43%^ TOTAL DEMOCRAT**
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What is your main racial or ethnic heritage? Is it... **(ACCEPT ONE RESPONSE ONLY)**

- 72% CAUCASIAN OR WHITE
 - 18% AFRICAN AMERICAN OR BLACK
 - 4% HISPANIC OR LATINO
 - 3% ASIAN
 - 1% AMERICAN INDIAN
 - 2% OTHER **(SPECIFY:_____)**
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Do you currently have health insurance coverage?

- 94% Yes
 - 6% No
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(ASK IF – YES, HAVE HEALTH INSURANCE COVERAGE) (N=752, RESULTS SHOWN OFF TOTAL BASE) D6X.
And which of the following is your main source of health insurance coverage? **(RANDOMIZE)**

- 43% A health plan provided through your employer or your spouse's employer
 - 7% A health plan you purchase yourself
 - 2% **(SHOW IF AGE 18-26)** Your parents' health plan
 - 24% Medicare
 - 12% Medicaid
 - 4% Tricare
 - 2% Veteran's Health Administration (VA)
 - * Some other way **(SPECIFY:_____)**
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Over the past few years, have you or another member of your household been admitted to a hospital in Virginia?

- 28% Yes - Self
 - 17% Yes - Member of household
 - 11% Yes - Both
 - 44% No
 - 56% TOTAL YES**
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